日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Morris Holdings Limited	
Date Submitted	06/07/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1575</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of preceding month	10,000,000,000	0.001	10,000,000					
Increase/(decrease)	-	-						
Balance at close of the month	10,000,000,000	0.001	10,000,000					
(2) Stock code : <u>N/A</u> Descrip	tion : N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A		N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A		N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u> </u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (US\$): 10,000,000

II. Movements in Issued Share Capital

	No. of ordina	iry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I	Movement durir	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(10/12/2016)						
(10/12/2016) Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares (Note 1)	1111	1111	1011	1011	1111	1111
(NOLE I)						
2.						
<u><u> </u></u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		Tata		···· oboroo)	NT/A	
		Tota	IA. (Ordinal			
			•	ce shares)		
The first and a second second	Sec. Manager	the first second second	•	ther class)	1N/A	
Total funds raised d of options (State cur		nth from exerci	Se	N/A		
or options (State out	Tency)			11/71		

Warrants to Issue Shares of the	lssuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	(/ /)					
2. N/A		/					
(/ /) Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
Stock code (if listed) Class of shares							
EGM approval date (if applicable)							
	(/ /)					
				Ordina	ny oborce)	NT/ A	
			Total B		ary shares) ce shares)		-
					ther class)		-
				(-	/		-

Convertibles (i.e. Convertib	ole int	to Shar	es of th	ne Issuer	which	n are to be List	ted)		
Class and description		Currer amo outstar	unt	Amou close prece	e of ding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$200,000,000 at an									
annual interest rate of 1.25	%								
(above 6 months HIBOR)									
Convertible Loan due 2023	3	HK	\$	200,000	,000	0	200,000,000	0	90,090,090
Stock code (if listed)			<u> </u>	,	,		· · · · · · · · · · · · · · · · · · ·		
Class of shares									
issuable (Note 1)	0	Ordinary							
Conversion		HK\$2							
	(subj	ject to a	ljustme	nts)					
EGM approval date									
(if applicable) (dd/mm/yyyy))		()))						
-		(/ /)						
<u>2. N/A</u>									
						<u></u>			
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)		(/ /)						
3. N/A		(, ,	/						
0. IVA									
Stack and (if listed)									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)									
,		(/ /)						
4. N/A	-								
Stock code (if listed)		. <u></u>							
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date			_						
(if applicable)									
(dd/mm/yyyy)		(/ /)						
					Т	•	ary shares)		_
							nce shares)		_
						(C	Other class)	N/A	_

Any other	Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, inclu	ding
Options (c	ther than under Share Option Schemes)	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	<u>_</u>	
shares (Note 1)	
2. <u>N/A</u>	_	
	_	
(/ /)	
shares (Note 1)	
3. N/A		
3. <u>NA</u>	_	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares	N/A	
(Other class	N/A	

Oth	ner Movements	in Issued Sha	ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,333,33)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	·	At price - currency —	- date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
9.	Capital		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
			<u>,</u>			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Assuming the Convertible Loan is fully converted into new shares at the conversion price of HK\$2.22 per
share. The principal terms of the Convertible Loan Agreement entered into by the Company with International
Finance Corporation on 5 January 2018 has already disclosed by the Company's announcement dated
5 January 2018.
Submitted by: Zou Gebing
Title: Director
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.